



POPULATION			
Area	1990	2000	2010
North Texas Region (16 counties)	4,111,750	5,309,277	6,447,615
Tarrant County	1,170,103	1,446,219	1,809,034
Fort Worth	447,619	534,694	741,206

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-11	Dec-10	% Change
Total Labor Force	1,083.6	1,072.2	1.1%
Employed	1,007.9	987.4	2.1%
Unemployed	75.7	84.8	-10.7%
Unemployment Rate	7.0%	7.9%	-11.4%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Dec-11	Dec-10	% Change
Total Nonagriculture	869,600	855,400	1.7%
Mining & Construction	55,200	53,100	4.0%
Retail Trade	107,000	101,800	5.1%
Manufacturing	87,900	85,900	2.3%
Trans., Warehousing & Utilities	64,300	63,200	1.7%
Information	12,900	13,700	-5.8%
Financial Activities	53,500	51,300	4.3%
Professional & Business Svcs.	95,400	91,900	3.8%
Education & Health Services	107,100	108,500	-1.3%
Leisure & Hospitality	94,700	89,600	5.7%
Other Services	31,500	31,300	0.6%
Government	121,100	126,400	-4.2%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Dec-11	Dec-10	% Change
Collin County Sales	836	825	1.3%
Collin County Median Sale Price	\$207,300	\$210,400	-1.5%
Dallas Sales	3,315	3,215	3.1%
Dallas Median Sale Price	\$162,800	\$161,900	0.6%
Denton County Sales	469	436	7.6%
Denton County Median Sale Price	\$159,000	\$159,600	-0.4%
Fort Worth Sales	645	613	5.2%
Fort Worth Median Sale Price	\$112,500	\$119,300	-5.7%
NE Tarrant County Sales	510	437	16.7%
NE Tarrant County Median Sale Price	\$176,800	\$178,400	-0.9%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-11	Dec-10	% Change
Single Family	388	363	6.9%
Multi-Family	53	44	20.5%
Commercial	204	214	-4.7%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-11	Dec-10	% Change
Residential Units	476	488	-2.5%
Single Family	183	152	20.4%
Multi-Family Units	296	336	-11.9%
2011 Residential Units			3,558
2010 Residential Units			3,564

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Nov-11	Nov-10	% Change
DFW International Airport	4,652,811	4,618,949	0.7%
2011 YTD Passengers			53,126,399
2010 Total Passengers			56,905,600

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Dec-11	Dec-10	% Change
Passenger Cars	16,045	14,013	14.5%
Trucks	10,283	9,197	11.8%
Total	26,328	23,210	13.4%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Dec-11	Dec-10	Rate
* DFW CMSA	209.283	201.168	4.0%
U.S. City Average	225.672	219.179	3.0%

Source: Bureau of Labor Statistics (*Dec. data)

ACCRA COST OF LIVING	
Fort Worth - 2011 Annual	U.S.Average=100
Composite (All Items)	93.1
Grocery Items	92.0
Housing	79.0
Utilities	110.8
Transportation	102.1
Health Care	96.6
Misc. Goods & Services	96.9

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		3rdQ -11	3rdQ-10	% Change
Office	Occupancy Rate	77.9%	76.8%	1.4%
	Rate/SF Class A	\$22.88	\$23.17	-1.3%
Industrial	Occupancy Rate	89.5%	88.1%	1.6%
	Rate/SF	\$3.73	\$3.67	1.6%
Retail	Occupancy Rate	90.3%	90.9%	-0.7%
	Rate/SF	\$14.09	\$13.75	2.5%
Fort Worth CBD	Occupancy Rate	88.4%	92.7%	-4.6%
	Rate/SF Class A	\$24.84	\$27.67	-10.2%
	Rate/SF Class B	\$19.22	\$19.05	0.9%
Dallas CBD	Occupancy Rate	74.5%	74.2%	0.4%
	Rate/SF Class A	\$21.52	\$21.70	-0.8%
	Rate/SF Class B	\$16.64	\$15.94	4.4%

Source: Grubb and Ellis & CBRE

DRILLING ACTIVITY			
Well Starts	Dec-11	Dec-10	% Change
Tarrant County	50	63	-20.6%
* Barnett Shale	121	166	-27.1%
* 2011 Well Starts YTD			1,571
* 2010 Well Starts			1,791
Rig Counts	Dec-11	Dec-10	% Change
Tarrant County	24	29	-17.2%
* Barnett Shale	61	79	-22.8%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.