



POPULATION			
Area	1990	2000	2009 est.
North Texas Region (16 counties)	4,111,750	5,309,277	6,637,230
Tarrant County	1,170,103	1,446,219	1,807,750
Fort Worth	447,619	534,694	720,250

Source: NCTCOG, July 2008

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-09	Dec-08	% Change
Total Labor Force	1,080.2	1,046.0	3.3%
Employed	993.9	986.8	0.7%
Unemployed	86.3	59.2	45.8%
Unemployment Rate	8.0%	5.7%	40.4%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Dec-09	Dec-08	% Change
Total Nonagriculture	876,200	884,200	-0.9%
Mining & Construction	66,400	66,500	-0.2%
Retail Trade	104,100	106,800	-2.5%
Manufacturing	91,800	96,300	-4.7%
Trans., Warehousing & Utilities	64,300	65,900	-2.4%
Information	15,200	15,900	-4.4%
Financial Activities	48,400	49,600	-2.4%
Professional & Business Svcs.	100,400	102,100	-1.7%
Education & Health Services	104,400	102,800	1.6%
Leisure & Hospitality	85,800	85,100	0.8%
Other Services	32,000	31,700	0.9%
Government	121,100	119,000	1.8%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Jan-10	Jan-09	% Change
Collin County Sales	461	558	-17.4%
Collin County Median Sale Price	\$195,800	\$188,600	3.8%
Dallas Sales	2,126	2,346	-9.4%
Dallas Median Sale Price	\$141,000	\$138,300	2.0%
Denton County Sales	267	269	-0.7%
Denton County Median Sale Price	\$158,100	\$148,800	6.3%
Fort Worth Sales	444	463	-4.1%
Fort Worth Median Sale Price	\$102,700	\$103,900	-1.2%
NE Tarrant County Sales	324	308	5.2%
NE Tarrant County Median Sale Price	\$174,200	\$147,600	18.0%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Jan-10	Jan-09	% Change
Single Family	469	330	42.1%
Multi-Family	77	34	126.5%
Commercial	160	153	4.6%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Jan-10	Jan-09	% Change
Residential Units	312	192	62.5%
Single Family	296	160	85.0%
Multi-Family Units	16	32	-50.0%
2010 Residential Units YTD			312
2009 Residential Units			4,063

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Dec-09	Dec-08	% Change
DFW International Airport	4,604,640	4,639,535	-0.8%
2009 Total Passengers			56,030,457
2008 Total Passengers			57,093,187

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Jan-10	Jan-09	% Change
Passenger Cars	10,696	11,681	-8.4%
Trucks	6,998	7,148	-2.1%
Total	17,694	18,829	-6.0%

Source: Freeman Publishers, Inc.

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation Rate
	Jan-10	Jan-09	
DFW CMSA	202.106	198.623	1.8%
U.S. City Average	217.587	211.959	2.7%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING	
Fort Worth - 2009 Annual Average	U.S. Average=100
Composite (All Items)	90.7
Grocery Items	92.7
Housing	75.7
Utilities	103.4
Transportation	98.0
Health Care	92.7
Misc. Goods & Services	96.5

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ09	4thQ08	% Change
Office	Occupancy Rate	79.3%	80.8%	-1.9%
	Rate/SF	\$19.94	\$20.79	-4.1%
Industrial	Occupancy Rate	88.7%	89.7%	-1.1%
	Rate/SF	\$3.75	\$3.89	-3.6%
Retail	Occupancy Rate	90.7%	90.9%	-0.2%
	Rate/SF	\$14.42	\$14.64	-1.5%
Fort Worth CBD	Occupancy Rate	90.9%	92.9%	-2.2%
	Rate/SF Class A	\$27.98	\$30.20	-7.4%
	Rate/SF Class B	\$18.79	\$21.12	-11.0%
Dallas CBD	Occupancy Rate	73.6%	75.4%	-2.4%
	Rate/SF Class A	\$21.95	\$24.41	-10.1%
	Rate/SF Class B	\$15.41	\$16.42	-6.2%

Source: Grubb and Ellis & NAI Huff

DRILLING ACTIVITY			
Well Starts	Jan-10	Jan-09	% Change
Tarrant County	43	71	-39.4%
* Barnett Shale	127	219	-42.0%
* 2009 Well Starts			1,590
* 2008 Well Starts			3,264
Rig Counts	Jan-10	Jan-09	% Change
Tarrant County	26	43	-39.5%
* Barnett Shale	84	131	-35.9%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.