



POPULATION			
Area	1990	2000	2015
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	6,810,913
Tarrant County	1,170,103	1,446,219	1,911,541
Fort Worth	447,619	534,694	792,727

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Mar-16	Mar-15	% Change
Total Labor Force	1,197.3	1,174.1	2.0%
Employed	1,149.9	1,125.4	2.2%
Unemployed	47.5	48.8	-2.7%
Unemployment Rate	4.0%	4.2%	-4.8%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Mar-16	Mar-15	% Change
Total Nonagriculture	1,001,400	984,100	1.8%
Mining & Construction	69,100	71,700	-3.6%
Retail Trade	113,900	111,100	2.5%
Manufacturing	94,100	96,900	-2.9%
Trans., Warehousing & Utilities	78,700	75,200	4.7%
Information	11,500	11,800	-2.5%
Financial Activities	56,400	55,300	2.0%
Professional & Business Svcs.	113,000	108,000	4.6%
Education & Health Services	129,200	125,300	3.1%
Leisure & Hospitality	112,500	109,000	3.2%
Other Services	36,200	37,800	-4.2%
Government	135,200	133,700	1.1%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Mar-16	Mar-15	% Change
Collin County Sales	1,235	1,177	4.9%
Collin County Median Sale Price	\$291,000	\$270,000	7.8%
Dallas Sales	1,121	1,020	9.9%
Dallas Median Sale Price	\$202,000	\$189,999	6.3%
Denton County Sales	1,322	1,066	24.0%
Denton County Median Sale Price	\$273,435	\$247,132	10.6%
Fort Worth Sales	1,062	957	11.0%
Fort Worth Median Sale Price	\$177,000	\$159,000	11.3%
Tarrant County Sales	2,347	2,120	10.7%
Tarrant County Median Sale Price	\$187,000	\$170,000	10.0%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Apr-16	Apr-15	% Change
Single Family	699	705	-0.9%
Multi-Family	55	27	103.7%
Commercial	288	206	39.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Apr-16	Apr-15	% Change
Residential Units	656	826	-20.6%
Single Family	382	407	-6.1%
Multi-Family Units	274	419	-34.6%
2016 Residential Units YTD			1,475
2015 Residential Units			5,972

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Mar-16	Mar-15	% Change
DFW International Airport	5,411,144	5,295,067	2.2%
2016 YTD Passengers			15,071,385
2015 Total Passengers			64,174,163

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Mar-16	Mar-15	% Change
Passenger Cars	25,522	17,353	47.1%
Trucks	6,329	12,022	-47.4%
Total	31,851	29,375	8.4%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Mar-16	Mar-15	Rate
DFW CMSA	218.877	217.487	0.6%
U.S. City Average	238.132	236.119	0.9%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2015 Annual Average	U.S. Average=100
Composite (All Items)		102.8
Grocery Items		91.7
Housing		99.3
Utilities		95.1
Transportation		101.0
Health Care		101.6
Misc. Goods & Services		113.3

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		1stQ -16	1stQ-15	% Change
Office	Occupancy Rate	82.10%	81.7%	0.5%
	Rate/SF Class A	\$19.56	\$20.70	-5.5%
Industrial	Occupancy Rate	93.3%	92.7%	0.6%
	Rate/SF	\$4.33	\$4.17	3.8%
Retail	Occupancy Rate	93.8%	92.4%	1.5%
	Rate/SF	\$12.99	\$13.86	-6.3%
Fort Worth CBD	Occupancy Rate	88.60%	85.4%	3.7%
	Rate/SF	\$24.26	\$26.27	-7.7%
	Net Rentable/SF	9,365,503	9,438,193	-0.8%
Dallas CBD	Occupancy Rate	74.90%	74.6%	0.4%
	Rate/SF	\$23.80	\$21.57	10.3%
	Net Rentable/SF	25,522,188	25,663,223	-0.5%

Source: CBRE (1Q2016)

DRILLING ACTIVITY			
Well Starts	Mar-16	Mar-15	% Change
Tarrant County	3	3	0.0%
* Barnett Shale	10	6	66.7%
* 2016 Well Starts YTD			30
* 2015 Well Starts			198
Rig Counts	Mar-16	Mar-15	% Change
Tarrant County	1	2	-50.0%
* Barnett Shale	4	3	33.3%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.