



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Jul-17	Jul-16	% Change
Total Labor Force	1,232.5	1,210.6	1.8%
Employed	1,185.6	1,157.5	2.4%
Unemployed	46.9	53.0	-11.5%
Unemployment Rate	3.8%	4.4%	-13.6%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Aug-17	Aug-16	% Change
Total Nonagriculture	1,035,100	1,009,300	2.6%
Mining & Construction	71,400	71,100	0.4%
Retail Trade	115,400	116,700	-1.1%
Manufacturing	96,300	92,700	3.9%
Trans., Warehousing & Utilities	81,700	80,600	1.4%
Information	11,300	11,600	-2.6%
Financial Activities	61,100	57,800	5.7%
Professional & Business Svcs.	115,200	112,400	2.5%
Education & Health Services	135,200	131,500	2.8%
Leisure & Hospitality	123,900	117,500	5.4%
Other Services	41,700	39,800	4.8%
Government	129,800	127,500	1.8%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Jul-17	Jul-16	% Change
Collin County Sales	1,674	1,603	4.4%
Collin County Median Sale Price	\$326,000	\$305,000	6.9%
Dallas Sales	1,111	1,015	9.5%
Dallas Median Sale Price	\$300,000	\$277,950	7.9%
Denton County Sales	1,452	1,462	-0.7%
Denton County Median Sale Price	\$300,600	\$279,000	7.7%
Fort Worth Sales	1,274	1,146	11.2%
Fort Worth Median Sale Price	\$211,000	\$190,000	11.1%
Tarrant County Sales	2,722	2,637	3.2%
Tarrant County Median Sale Price	\$225,000	\$205,000	9.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Aug-17	Aug-16	% Change
Single Family	682	744	-8.3%
Multi-Family	62	27	129.6%
Commercial	205	223	-8.1%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Aug-17	Aug-16	% Change
Residential Units	487	991	-50.9%
Single Family	415	262	58.4%
Multi-Family Units	72	729	-90.1%
2017 Residential Units YTD			3,543
2016 Residential Units			5,725

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Jul-17	Jul-16	% Change
DFW International Airport	6,034,120	5,884,667	2.5%
2017 YTD Passengers			48,681,373
2016 Total Passengers			48,546,335

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Jul-17	Jul-16	% Change
Passenger Cars	7,228	9,122	-20.8%
Trucks	1,936	2,329	-16.9%
Total	9,164	11,451	-20.0%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U Aug-17	CPI-U Aug-16	Inflation Rate
DFW CMSA	225.613	221.507	1.9%
U.S. City Average	244.786	240.628	1.7%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 1st Quarter	U.S. Average=100
Composite (All Items)		89.8
Grocery Items		99.0
Housing		79.3
Utilities		94.7
Transportation		98.7
Health Care		99.5
Misc. Goods & Services		89.5

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		3rdQ -17	3rdQ-16	% Change
Office	Occupancy Rate	80.50%	82.10%	-1.9%
	Rate/SF Class A	\$28.81	\$19.56	47.3%
Industrial	Occupancy Rate	93.3%	93.6%	-0.3%
	Rate/SF	\$3.95	\$4.35	-9.2%
Retail	Occupancy Rate	94.60%	94.1%	0.5%
	Rate/SF	\$15.25	\$14.35	6.3%
Fort Worth CBD	Occupancy Rate	87.00%	88.60%	-1.8%
	Rate/SF	\$25.81	\$24.26	6.4%
	Net Rentable/SF	8,273,594	9,365,503	-11.7%
Dallas CBD	Occupancy Rate	71.50%	74.90%	-4.5%
	Rate/SF	\$26.01	\$23.80	9.3%
	Net Rentable/SF	25,669,217	25,522,188	0.6%

Source: CBRE (2Q2017)

DRILLING ACTIVITY			
Well Starts	Aug-17	Aug-16	% Change
Tarrant County	1	0	N/A
* Barnett Shale	11	4	175.0%
* 2017 Well Starts YTD			67
* 2016 Well Starts			43
Rig Counts	Jun-17	Jun-16	% Change
Tarrant County	1	0	N/A
* Barnett Shale	4	4	0%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.