



POPULATION			
Area	1990	2000	2013
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	6,810,913
Tarrant County	1,170,103	1,446,219	1,911,541
Fort Worth	447,619	534,694	792,727

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-15	Dec-14	% Change
Total Labor Force	1,188.2	1,198.0	-0.8%
Employed	1,143.1	1,150.5	-0.6%
Unemployed	45.2	47.5	-4.8%
Unemployment Rate	3.8%	4.0%	-5.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Dec-15	Dec-14	% Change
Total Nonagriculture	1,013,500	999,000	1.5%
Mining & Construction	68,400	72,700	-5.9%
Retail Trade	117,300	116,200	0.9%
Manufacturing	95,400	96,800	-1.4%
Trans., Warehousing & Utilities	77,300	75,800	2.0%
Information	12,800	13,000	-1.5%
Financial Activities	58,700	57,200	2.6%
Professional & Business Svcs.	115,700	115,700	0.0%
Education & Health Services	132,300	125,900	5.1%
Leisure & Hospitality	115,500	108,300	6.6%
Other Services	36,000	37,000	-2.7%
Government	134,700	132,800	1.4%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Dec-15	Dec-14	% Change
Collin County Sales	1,493	1,235	20.9%
Collin County Median Sale Price	\$288,900	\$272,300	6.1%
Dallas Sales	5,669	4,737	19.7%
Dallas Median Sale Price	\$236,000	\$217,300	8.6%
Denton County Sales	871	747	16.6%
Denton County Median Sale Price	\$239,100	\$211,800	12.9%
Fort Worth Sales	1,146	965	18.8%
Fort Worth Median Sale Price	\$162,000	\$151,600	6.9%
NE Tarrant County Sales	828	718	15.3%
NE Tarrant County Median Sale Price	\$219,700	\$201,100	9.2%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-15	Dec-14	% Change
Single Family	472	570	-17.2%
Multi-Family	31	115	-73.0%
Commercial	207	121	71.1%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-15	Dec-14	% Change
Residential Units	228	395	-42.3%
Single Family	228	307	-25.7%
Multi-Family Units	0	88	-100.0%
2015 Residential Units YTD			3,561
2014 Residential Units			5,382

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Nov-15	Nov-14	% Change
DFW International Airport	5,103,283	4,763,598	7.1%
2015 YTD Passengers			58,941,276
2014 Total Passengers			63,522,823

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Dec-15	Dec-14	% Change
Passenger Cars	19,011	21,322	-10.8%
Trucks	17,000	13,905	22.3%
Total	36,011	35,227	2.2%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Dec-15	Dec-14	Rate
DFW CMSA	214.104	217.880	-1.7%
U.S. City Average	236.525	234.812	0.7%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2015 Annual Average	U.S. Average=100
Composite (All Items)		102.8
Grocery Items		91.7
Housing		99.3
Utilities		95.1
Transportation		101.0
Health Care		101.6
Misc. Goods & Services		113.3

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -15	4thQ-14	% Change
Office	Occupancy Rate	82.30%	81.6%	0.9%
	Rate/SF Class A	\$21.90	\$20.68	5.9%
Industrial	Occupancy Rate	93.2%	93.6%	-0.4%
	Rate/SF	\$4.32	\$4.12	4.9%
Retail	Occupancy Rate	92.8%	91.9%	1.0%
	Rate/SF	\$14.35	\$13.81	3.9%
Fort Worth CBD	Occupancy Rate	89.40%	85.0%	5.2%
	Rate/SF	\$25.45	\$26.27	-3.1%
	Net Rentable/SF	9,365,503	9,438,193	-0.8%
Dallas CBD	Occupancy Rate	76.30%	75.7%	0.8%
	Rate/SF	\$21.89	\$21.42	2.2%
	Net Rentable/SF	25,560,149	28,945,934	-11.7%

Source: CBRE (4Q2015)

DRILLING ACTIVITY			
Well Starts	Dec-15	Dec-14	% Change
Tarrant County	1	7	-85.7%
* Barnett Shale	18	54	-66.7%
* 2015 Well Starts YTD			198
* 2014 Well Starts			810
Rig Counts	Dec-15	Dec-14	% Change
Tarrant County	0	4	-100.0%
* Barnett Shale	4	13	-69.2%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.