



POPULATION			
Area	1990	2000	2018
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Mar-18	Mar-17	% Change
Total Labor Force	1,257.2	1,222.1	2.9%
Employed	1,211.4	1,171.0	3.5%
Unemployed	45.8	51.1	-10.4%
Unemployment Rate	3.6%	4.2%	-14.3%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Mar-18	Mar-17	% Change
Total Nonagriculture	1,042,200	1,019,400	2.2%
Mining & Construction	70,600	71,800	-1.7%
Retail Trade	116,700	116,700	0.0%
Manufacturing	94,900	92,700	2.4%
Trans., Warehousing & Utilities	85,300	82,300	3.6%
Information	11,100	11,400	-2.6%
Financial Activities	61,500	58,400	5.3%
Professional & Business Svcs.	114,200	109,800	4.0%
Education & Health Services	136,100	133,700	1.8%
Leisure & Hospitality	120,000	114,900	4.4%
Other Services	38,200	38,400	-0.5%
Government	141,100	139,400	1.2%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Mar-18	Mar-17	% Change
Collin County Sales	1,525	1,374	11.0%
Collin County Median Sale Price	\$339,000	\$330,000	2.7%
Dallas Sales	1,062	1,152	-7.8%
Dallas Median Sale Price	\$318,000	\$320,000	-0.6%
Denton County Sales	1,200	1,238	-3.1%
Denton County Median Sale Price	\$314,995	\$295,500	6.6%
Fort Worth Sales	1,040	1,074	-3.2%
Fort Worth Median Sale Price	\$219,750	\$201,000	9.3%
Tarrant County Sales	2,215	2,361	-6.2%
Tarrant County Median Sale Price	\$227,000	\$215,000	5.6%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Mar-18	Mar-17	% Change
Single Family	770	1,005	-23.4%
Multi-Family	76	42	81.0%
Commercial	177	205	-13.7%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Mar-18	Mar-17	% Change
Residential Units	1140	628	81.5%
Single Family	430	600	-28.3%
Multi-Family Units	710	28	+100%
2018 Residential Units YTD			3,428
2017 Residential Units			6,024

Source: City of Fort Worth

\*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Feb-18	Feb-17	% Change
DFW International Airport	4,927,284	4,734,591	4.1%
2018 YTD Passengers			10,179,296
2017 Total Passengers			67,092,224

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Mar-18	Mar-17	% Change
Passenger Cars	26,036	27,293	-4.6%
Trucks	6,409	7,173	-10.7%
Total	32,445	34,466	-5.9%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Mar-18	Mar-17	Rate
DFW CMSA	230.272	223.782	2.9%
U.S. City Average	249.554	243.801	2.4%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017	U.S. Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		1stQ -18	1stQ -17	% Change
Office	Occupancy Rate	79.50%	82.50%	-3.6%
	Rate/SF Class A	\$24.25	\$29.43	-17.6%
Industrial	Occupancy Rate	94.2%	94.1%	0.1%
	Rate/SF	\$4.14	\$3.95	4.8%
Retail	Occupancy Rate	94.90%	94.6%	0.3%
	Rate/SF	\$15.73	\$15.83	-0.6%
Fort Worth CBD	Occupancy Rate	86.30%	83.70%	3.1%
	Rate/SF	\$25.58	\$25.49	0.4%
	Net Rentable/SF	8,264,313	8,082,765	2.2%
Dallas CBD	Occupancy Rate	70.60%	72.10%	-2.1%
	Rate/SF	\$25.92	\$25.97	-0.2%
	Net Rentable/SF	26,119,314	25,397,715	2.8%

Source: CBRE (1Q2018)

DRILLING ACTIVITY			
Well Starts	Mar-18	Mar-17	% Change
Tarrant County	1	0	N/A
* Barnett Shale	13	6	116.7%
* 2018 Well Starts YTD			26
* 2017 Well Starts			142
Rig Counts	Mar-18	Mar-17	% Change
Tarrant County	1	0	N/A
* Barnett Shale	6	4	50%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

\*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

\*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.