



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Nov-17	Nov-16	% Change
Total Labor Force	1,236.7	1,221.2	1.3%
Employed	1,197.3	1,177.2	1.7%
Unemployed	39.4	44.0	-10.5%
Unemployment Rate	3.0%	3.6%	-16.7%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Nov-17	Nov-16	% Change
Total Nonagriculture	1,053,300	1,030,000	2.3%
Mining & Construction	70,000	73,400	-4.6%
Retail Trade	119,600	117,300	2.0%
Manufacturing	97,600	93,500	4.4%
Trans., Warehousing & Utilities	86,600	82,100	5.5%
Information	11,200	11,500	-2.6%
Financial Activities	61,100	58,500	4.4%
Professional & Business Svcs.	117,600	119,300	-1.4%
Education & Health Services	135,500	133,200	1.7%
Leisure & Hospitality	119,300	115,800	3.0%
Other Services	41,400	36,800	12.5%
Government	140,900	137,200	2.7%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Dec-17	Dec-16	% Change
Collin County Sales	1,349	1,276	5.7%
Collin County Median Sale Price	\$320,000	\$307,864	3.9%
Dallas Sales	975	911	7.0%
Dallas Median Sale Price	\$305,000	\$270,500	12.8%
Denton County Sales	1,118	1,156	-3.3%
Denton County Median Sale Price	\$300,000	\$281,000	6.8%
Fort Worth Sales	992	971	2.2%
Fort Worth Median Sale Price	\$207,750	\$196,800	5.6%
Tarrant County Sales	2,098	2,154	-2.6%
Tarrant County Median Sale Price	\$216,000	\$205,000	5.4%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-17	Dec-16	% Change
Single Family	589	648	-9.1%
Multi-Family	16	73	-78.1%
Commercial	166	186	-10.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-17	Dec-16	% Change
Residential Units	355	343	3.5%
Single Family	343	343	0.0%
Multi-Family Units	12	0	100.0%
2017 Residential Units YTD			6,024
2016 Residential Units			6,482

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Sep-17	Sep-16	% Change
DFW International Airport	5,396,806	5,186,056	4.1%
2017 YTD Passengers			50,217,940
2016 Total Passengers			49,542,805

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Nov-17	Nov-16	% Change
Passenger Cars	7,527	7,251	3.8%
Trucks	2,195	2,057	6.7%
Total	9,722	9,308	4.4%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Nov-17	Nov-16	Rate
DFW CMSA	229.352	222.259	3.2%
U.S. City Average	246.669	241.353	2.2%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 3rd Quarter	U.S.Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -17	4thQ -16	% Change
Office	Occupancy Rate	80.40%	82.50%	-2.5%
	Rate/SF Class A	\$24.48	\$29.43	-16.8%
Industrial	Occupancy Rate	93.6%	94.1%	-0.5%
	Rate/SF	\$4.01	\$3.95	1.5%
Retail	Occupancy Rate	94.60%	94.3%	0.3%
	Rate/SF	\$15.83	\$14.57	8.6%
Fort Worth CBD	Occupancy Rate	87.10%	83.70%	4.1%
	Rate/SF	\$25.62	\$25.49	0.5%
	Net Rentable/SF	8,408,884	8,082,765	4.0%
Dallas CBD	Occupancy Rate	71.40%	72.10%	-1.0%
	Rate/SF	\$26.02	\$25.97	0.2%
	Net Rentable/SF	25,838,939	25,397,715	1.7%

Source: CBRE (2Q2017)

DRILLING ACTIVITY			
Well Starts	Dec-17	Dec-16	% Change
Tarrant County	5	0	N/A
* Barnett Shale	17	6	183.3%
* 2017 Well Starts YTD			129
* 2016 Well Starts			43
Rig Counts	Dec-17	Dec-16	% Change
Tarrant County	0	0	N/A
* Barnett Shale	5	1	400%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.