



POPULATION			
Area	1990	2000	2018
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-17	Dec-16	% Change
Total Labor Force	1,240.5	1,212.0	2.4%
Employed	1,201.3	1,165.6	3.1%
Unemployed	39.2	46.4	-15.5%
Unemployment Rate	3.2%	3.8%	-15.8%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Dec-17	Dec-16	% Change
Total Nonagriculture	1,057,000	1,028,500	2.8%
Mining & Construction	70,900	73,200	-3.1%
Retail Trade	119,300	119,000	0.3%
Manufacturing	96,900	93,500	3.6%
Trans., Warehousing & Utilities	85,000	82,700	2.8%
Information	11,300	11,400	-0.9%
Financial Activities	61,400	58,700	4.6%
Professional & Business Svcs.	118,900	116,800	1.8%
Education & Health Services	135,900	132,700	2.4%
Leisure & Hospitality	120,500	114,900	4.9%
Other Services	41,100	36,100	13.9%
Government	142,100	137,600	3.3%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Jan-18	Jan-17	% Change
Collin County Sales	883	880	0.3%
Collin County Median Sale Price	\$310,000	\$302,000	2.6%
Dallas Sales	691	694	-0.4%
Dallas Median Sale Price	\$246,675	\$246,750	0.0%
Denton County Sales	798	737	8.3%
Denton County Median Sale Price	\$290,000	\$233,000	24.5%
Fort Worth Sales	749	635	18.0%
Fort Worth Median Sale Price	\$206,000	\$187,000	10.2%
Tarrant County Sales	1,550	1,482	4.6%
Tarrant County Median Sale Price	\$212,600	\$199,450	6.6%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-17	Dec-16	% Change
Single Family	589	648	-9.1%
Multi-Family	16	73	-78.1%
Commercial	166	186	-10.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-17	Dec-16	% Change
Residential Units	355	343	3.5%
Single Family	343	343	0.0%
Multi-Family Units	12	0	100.0%
2017 Residential Units YTD			6,024
2016 Residential Units			6,482

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Dec-17	Dec-16	% Change
DFW International Airport	5,599,335	5,324,018	5.2%
2017 YTD Passengers			67,092,224
2016 Total Passengers			65,598,618

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Jan-18	Jan-17	% Change
Passenger Cars	27,906	29,514	-5.4%
Trucks	7,075	6,988	1.2%
Total	34,981	33,895	3.2%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Jan-18	Jan-17	Rate
DFW CMSA	229.132	223.082	2.7%
U.S. City Average	247.867	242.839	2.1%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017	U.S.Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -17	4thQ -16	% Change
Office	Occupancy Rate	80.40%	82.50%	-2.5%
	Rate/SF Class A	\$24.48	\$29.43	-16.8%
Industrial	Occupancy Rate	93.6%	94.1%	-0.5%
	Rate/SF	\$4.01	\$3.95	1.5%
Retail	Occupancy Rate	94.60%	94.3%	0.3%
	Rate/SF	\$15.83	\$14.57	8.6%
Fort Worth CBD	Occupancy Rate	87.10%	83.70%	4.1%
	Rate/SF	\$25.62	\$25.49	0.5%
	Net Rentable/SF	8,408,884	8,082,765	4.0%
Dallas CBD	Occupancy Rate	71.40%	72.10%	-1.0%
	Rate/SF	\$26.02	\$25.97	0.2%
	Net Rentable/SF	25,838,939	25,397,715	1.7%

Source: CBRE (4Q2017)

DRILLING ACTIVITY			
Well Starts	Jan-18	Jan-17	% Change
Tarrant County	2	0	N/A
* Barnett Shale	9	4	125.0%
* 2018 Well Starts YTD			9
* 2017 Well Starts			142
Rig Counts	Jan-18	Jan-17	% Change
Tarrant County	0	0	N/A
* Barnett Shale	4	2	100%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.