



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Jun-17	Jun-16	% Change
Total Labor Force	1,228.3	1,204.3	2.0%
Employed	1,178.5	1,152.0	2.3%
Unemployed	49.8	52.3	-4.8%
Unemployment Rate	4.1%	4.3%	-4.7%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Jun-17	Jun-16	% Change
Total Nonagriculture	1,041,100	1,011,000	3.0%
Mining & Construction	70,900	70,500	0.6%
Retail Trade	115,300	115,000	0.3%
Manufacturing	95,000	92,200	3.0%
Trans., Warehousing & Utilities	81,800	79,600	2.8%
Information	11,600	12,000	-3.3%
Financial Activities	61,000	57,700	5.7%
Professional & Business Svcs.	113,900	11,300	908.0%
Education & Health Services	134,400	129,600	3.7%
Leisure & Hospitality	128,200	119,000	7.7%
Other Services	41,700	40,400	3.2%
Government	136,100	133,800	1.7%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Jun-17	Jun-16	% Change
Collin County Sales	1,838	1,652	11.3%
Collin County Median Sale Price	\$340,000	\$315,000	7.9%
Dallas Sales	1,289	1,140	13.1%
Dallas Median Sale Price	\$330,000	\$296,000	11.5%
Denton County Sales	1,614	1,521	6.1%
Denton County Median Sale Price	\$303,227	\$282,148	7.5%
Fort Worth Sales	1,308	1,217	7.5%
Fort Worth Median Sale Price	\$210,900	\$190,330	10.8%
Tarrant County Sales	2,908	2,788	4.3%
Tarrant County Median Sale Price	\$225,000	\$203,000	10.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Jul-17	Jul-16	% Change
Single Family	682	744	-8.3%
Multi-Family	35	27	29.6%
Commercial	204	223	-8.5%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Jul-17	Jul-16	% Change
Residential Units	687	674	1.9%
Single Family	415	329	26.1%
Multi-Family Units	272	345	0.0%
2017 Residential Units YTD			3,056
2016 Residential Units			5,725

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Jun-17	Jun-16	% Change
DFW International Airport	6,034,120	5,884,667	2.5%
2017 YTD Passengers			48,681,373
2016 Total Passengers			48,456,335

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Jun-17	May-16	% Change
Passenger Cars	9,164	9,131	0.4%
Trucks	2,590	2,196	17.9%
Total	11,754	11,327	3.8%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation Rate
	Jun-17	Jun-16	
DFW CMSA	225.264	220.717	2.1%
U.S. City Average	244.955	241.018	1.6%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 1st Quarter	U.S. Average=100
Composite (All Items)		89.8
Grocery Items		99.0
Housing		79.3
Utilities		94.7
Transportation		98.7
Health Care		99.5
Misc. Goods & Services		89.5

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		2ndQ -17	2ndQ-16	% Change
Office	Occupancy Rate	80.50%	82.10%	-1.9%
	Rate/SF Class A	\$28.81	\$19.56	47.3%
Industrial	Occupancy Rate	93.3%	93.6%	-0.3%
	Rate/SF	\$3.95	\$4.35	-9.2%
Retail	Occupancy Rate	94.60%	94.1%	0.5%
	Rate/SF	\$15.25	\$14.35	6.3%
Fort Worth CBD	Occupancy Rate	87.30%	88.60%	-1.5%
	Rate/SF	\$25.81	\$24.26	6.4%
	Net Rentable/SF	8,368,345	9,365,503	-10.6%
Dallas CBD	Occupancy Rate	72.50%	74.90%	-3.2%
	Rate/SF	\$28.51	\$23.80	19.8%
	Net Rentable/SF	25,453,584	25,522,188	-0.3%

Source: CBRE (2Q2017)

DRILLING ACTIVITY			
Well Starts	Jun-17	Jun-16	% Change
Tarrant County	1	0	N/A
* Barnett Shale	13	4	225.0%
* 2017 Well Starts YTD			67
* 2016 Well Starts			43
Rig Counts	Jun-17	Jun-16	% Change
Tarrant County	1	0	N/A
* Barnett Shale	5	4	25%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.