

POPULATION			
Area	1990	2000	2018
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Mar-18	Mar-17	% Change
Total Labor Force	1,257.2	1,222.1	2.9%
Employed	1,211.4	1,171.0	3.5%
Unemployed	45.8	51.1	-10.4%
Unemployment Rate	3.6%	4.2%	-14.3%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Mar-18	Mar-17	% Change
Total Nonagriculture	1,038,900	1,013,300	2.5%
Mining & Construction	68,900	70,900	-2.8%
Retail Trade	116,600	116,400	0.2%
Manufacturing	95,400	92,500	3.1%
Trans., Warehousing & Utilities	85,100	82,300	3.4%
Information	11,100	11,300	-1.8%
Financial Activities	61,300	58,300	5.1%
Professional & Business Svcs.	113,200	108,700	4.1%
Education & Health Services	137,700	133,400	3.2%
Leisure & Hospitality	119,300	113,500	5.1%
Other Services	37,800	38,100	-0.8%
Government	140,400	138,100	1.7%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Feb-18	Feb-17	% Change
Collin County Sales	1,115	1,035	7.7%
Collin County Median Sale Price	\$320,891	\$320,000	0.3%
Dallas Sales	767	803	-4.5%
Dallas Median Sale Price	\$245,000	\$220,000	11.4%
Denton County Sales	927	913	1.5%
Denton County Median Sale Price	\$299,950	\$283,000	6.0%
Fort Worth Sales	817	800	2.1%
Fort Worth Median Sale Price	\$214,000	\$195,000	9.7%
Tarrant County Sales	1,787	1,786	0.1%
Tarrant County Median Sale Price	\$220,000	\$210,000	4.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Mar-18	Mar-17	% Change
Single Family	770	1,005	-23.4%
Multi-Family	76	42	81.0%
Commercial	177	205	-13.7%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Mar-18	Mar-17	% Change
Residential Units	1140	628	81.5%
Single Family	430	600	-28.3%
Multi-Family Units	710	28	+100%
2018 Residential Units YTD			3,428
2017 Residential Units			6,024

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Jan-18	Jan-17	% Change
DFW International Airport	5,252,012	5,096,437	3.1%
2018 YTD Passengers			5,252,012
2017 Total Passengers			67,092,224

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Feb-18	Feb-17	% Change
Passenger Cars	21,605	22,524	-4.1%
Trucks	5,645	5,566	1.4%
Total	27,250	28,090	-3.0%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Feb-18	Feb-17	Rate
DFW CMSA	229.132	223.082	2.7%
U.S. City Average	248.991	243.603	2.2%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017	U.S. Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -17	4thQ -16	% Change
Office	Occupancy Rate	80.40%	82.50%	-2.5%
	Rate/SF Class A	\$24.48	\$29.43	-16.8%
Industrial	Occupancy Rate	93.6%	94.1%	-0.5%
	Rate/SF	\$4.01	\$3.95	1.5%
Retail	Occupancy Rate	94.60%	94.3%	0.3%
	Rate/SF	\$15.83	\$14.57	8.6%
Fort Worth CBD	Occupancy Rate	87.10%	83.70%	4.1%
	Rate/SF	\$25.62	\$25.49	0.5%
	Net Rentable/SF	8,408,884	8,082,765	4.0%
Dallas CBD	Occupancy Rate	71.40%	72.10%	-1.0%
	Rate/SF	\$26.02	\$25.97	0.2%
	Net Rentable/SF	25,838,939	25,397,715	1.7%

Source: CBRE (4Q2017)

DRILLING ACTIVITY			
Well Starts	Mar-18	Mar-17	% Change
Tarrant County	3	0	N/A
* Barnett Shale	5	5	0.0%
* 2018 Well Starts YTD			14
* 2017 Well Starts			142
Rig Counts	Mar-18	Mar-17	% Change
Tarrant County	1	0	N/A
* Barnett Shale	2	2	0%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.