

POPULATION			
Area	1990	2000	2018
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,399,662
Tarrant County	1,170,103	1,446,219	2,054,475
Fort Worth	447,619	534,694	874,168

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Apr-18	Apr-17	% Change
Total Labor Force	1,264.3	1,226.2	3.1%
Employed	1,222.1	1,182.8	3.3%
Unemployed	42.2	43.4	-2.8%
Unemployment Rate	3.3%	3.5%	-5.7%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Apr-18	Apr-17	% Change
Total Nonagriculture	1,052,900	1,022,100	3.0%
Mining & Construction	72,700	72,300	0.6%
Retail Trade	117,500	116,700	0.7%
Manufacturing	95,600	93,200	2.6%
Trans., Warehousing & Utilities	84,800	81,900	3.5%
Information	11,100	11,500	-3.5%
Financial Activities	61,400	58,500	5.0%
Professional & Business Svcs.	117,200	110,100	6.4%
Education & Health Services	137,800	134,200	2.7%
Leisure & Hospitality	123,400	116,400	6.0%
Other Services	38,300	38,600	-0.8%
Government	140,300	138,500	1.3%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Apr-18	Apr-17	% Change
Collin County Sales	1,410	1,354	4.1%
Collin County Median Sale Price	\$328,000	\$331,000	-0.9%
Dallas Sales	1,079	1,078	0.1%
Dallas Median Sale Price	\$316,000	\$300,000	5.3%
Denton County Sales	1,260	1,243	1.4%
Denton County Median Sale Price	\$312,250	\$295,000	5.8%
Fort Worth Sales	1,112	1,043	6.6%
Fort Worth Median Sale Price	\$220,000	\$205,000	7.3%
Tarrant County Sales	2,332	2,300	1.4%
Tarrant County Median Sale Price	\$235,000	\$218,075	7.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Apr-18	Apr-17	% Change
Single Family	847	763	11.0%
Multi-Family	43	43	0.0%
Commercial	202	218	-7.3%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Apr-18	Apr-17	% Change
Residential Units	1440	796	80.9%
Single Family	480	475	1.1%
Multi-Family Units	960	321	+100%
2018 Residential Units YTD			4,868
2017 Residential Units			6,024

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Mar-18	Mar-17	% Change
DFW International Airport	5,813,532	5,640,286	3.1%
2018 YTD Passengers			15,992,828
2017 Total Passengers			67,092,224

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Apr-18	Apr-17	% Change
Passenger Cars	24,526	27,293	-10.1%
Trucks	6,096	7,173	-15.0%
Total	30,622	34,466	-11.2%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Apr-18	Apr-17	Rate
DFW CMSA	230.272	223.782	2.9%
U.S. City Average	250.546	244.524	2.5%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017	U.S.Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		1stQ -18	1stQ -17	% Change
Office	Occupancy Rate	79.50%	82.50%	-3.6%
	Rate/SF Class A	\$24.25	\$29.43	-17.6%
Industrial	Occupancy Rate	94.2%	94.1%	0.1%
	Rate/SF	\$4.14	\$3.95	4.8%
Retail	Occupancy Rate	94.90%	94.6%	0.3%
	Rate/SF	\$15.73	\$15.83	-0.6%
Fort Worth CBD	Occupancy Rate	86.30%	83.70%	3.1%
	Rate/SF	\$25.58	\$25.49	0.4%
	Net Rentable/SF	8,264,313	8,082,765	2.2%
Dallas CBD	Occupancy Rate	70.60%	72.10%	-2.1%
	Rate/SF	\$25.92	\$25.97	-0.2%
	Net Rentable/SF	26,119,314	25,397,715	2.8%

Source: CBRE (1Q2018)

DRILLING ACTIVITY			
Well Starts	Apr-18	Apr-17	% Change
Tarrant County	2	3	-33.3%
* Barnett Shale	17	14	21.4%
* 2018 Well Starts YTD			43
* 2017 Well Starts			142
Rig Counts	Apr-18	Apr-17	% Change
Tarrant County	1	1	0%
* Barnett Shale	4	3	33%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.