



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Oct-17	Oct-16	% Change
Total Labor Force	1,225.2	1,221.5	0.3%
Employed	1,188.2	1,163.5	2.1%
Unemployed	36.9	48.0	-23.1%
Unemployment Rate	3.0%	4.0%	-25.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Oct-17	Oct-16	% Change
Total Nonagriculture	1,046,600	1,020,100	2.6%
Mining & Construction	70,200	70,800	-0.8%
Retail Trade	116,200	115,200	0.9%
Manufacturing	96,800	93,000	4.1%
Trans., Warehousing & Utilities	83,900	83,500	0.5%
Information	11,200	11,400	-1.8%
Financial Activities	60,900	58,500	4.1%
Professional & Business Svcs.	117,900	111,500	5.7%
Education & Health Services	134,800	132,500	1.7%
Leisure & Hospitality	120,700	117,400	2.8%
Other Services	42,100	39,100	7.7%
Government	139,600	137,600	1.5%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Oct-17	Oct-16	% Change
Collin County Sales	1,281	1,239	3.4%
Collin County Median Sale Price	\$320,000	\$300,000	6.7%
Dallas Sales	934	905	3.2%
Dallas Median Sale Price	\$288,750	\$287,500	0.4%
Denton County Sales	1,173	1,112	5.5%
Denton County Median Sale Price	\$295,000	\$269,050	9.6%
Fort Worth Sales	1,067	920	16.0%
Fort Worth Median Sale Price	\$203,454	\$187,250	8.7%
Tarrant County Sales	2,305	2,256	2.2%
Tarrant County Median Sale Price	\$211,500	\$199,000	6.3%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Oct-17	Oct-16	% Change
Single Family	575	626	-8.1%
Multi-Family	33	83	-60.2%
Commercial	211	192	9.9%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Oct-17	Oct-16	% Change
Residential Units	757	617	22.7%
Single Family	248	281	-11.7%
Multi-Family Units	509	336	100.0%
2017 Residential Units YTD			5,669
2016 Residential Units			6,482

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Sep-17	Sep-16	% Change
DFW International Airport	5,396,806	5,451,557	-1.0%
2017 YTD Passengers			50,217,940
2016 Total Passengers			49,542,805

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Sep-17	Sep-16	% Change
Passenger Cars	8,353	8,990	-7.1%
Trucks	2,583	2,640	-2.2%
Total	10,936	11,630	-6.0%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Oct-17	Oct-16	Rate
DFW CMSA	229.056	221.923	3.2%
U.S. City Average	246.663	241.729	2.0%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 3rd Quarter	U.S.Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		3rdQ -17	3rdQ -16	% Change
Office	Occupancy Rate	80.30%	82.50%	-2.7%
	Rate/SF Class A	\$24.24	\$29.43	-17.6%
Industrial	Occupancy Rate	93.8%	94.2%	-0.4%
	Rate/SF	\$4.51	\$4.46	1.1%
Retail	Occupancy Rate	94.60%	93.1%	1.6%
	Rate/SF	\$15.98	\$14.69	8.8%
Fort Worth CBD	Occupancy Rate	87.00%	88.50%	-1.7%
	Rate/SF	\$25.81	\$25.38	1.7%
	Net Rentable/SF	8,273,594	9,365,503	-11.7%
Dallas CBD	Occupancy Rate	71.50%	73.50%	-2.7%
	Rate/SF	\$26.01	\$25.43	2.3%
	Net Rentable/SF	25,669,217	25,511,315	0.6%

Source: CBRE (2Q2017)

DRILLING ACTIVITY			
Well Starts	Oct-17	Oct-16	% Change
Tarrant County	6	0	N/A
* Barnett Shale	14	8	75.0%
* 2017 Well Starts YTD			115
* 2016 Well Starts			43
Rig Counts	Aug-17	Sep-16	% Change
Tarrant County	0	0	N/A
* Barnett Shale	3	2	50%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.