



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Sep-17	Sep-16	% Change
Total Labor Force	1,238.5	1,220.1	1.5%
Employed	1,196.5	1,168.7	2.4%
Unemployed	42.0	51.4	-18.3%
Unemployment Rate	3.4%	4.2%	-19.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Sep-17	Sep-16	% Change
Total Nonagriculture	1,040,100	1,018,900	2.1%
Mining & Construction	72,400	73,900	-2.0%
Retail Trade	115,100	114,300	0.7%
Manufacturing	96,400	93,400	3.2%
Trans., Warehousing & Utilities	83,100	81,100	2.5%
Information	11,200	11,200	0.0%
Financial Activities	60,900	59,100	3.0%
Professional & Business Svcs.	116,900	119,000	-1.8%
Education & Health Services	135,500	131,800	2.8%
Leisure & Hospitality	118,600	115,900	2.3%
Other Services	41,700	35,900	16.2%
Government	135,400	131,800	2.7%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Sep-17	Sep-16	% Change
Collin County Sales	1,304	1,461	-10.7%
Collin County Median Sale Price	\$315,000	\$295,000	6.8%
Dallas Sales	1,022	1,011	1.1%
Dallas Median Sale Price	\$287,000	\$290,000	-1.0%
Denton County Sales	1,306	1,326	-1.5%
Denton County Median Sale Price	\$289,450	\$262,765	10.2%
Fort Worth Sales	1,096	1,054	4.0%
Fort Worth Median Sale Price	\$205,000	\$187,500	9.3%
Tarrant County Sales	2,401	2,463	-2.5%
Tarrant County Median Sale Price	\$214,500	\$196,000	9.4%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Sep-17	Sep-16	% Change
Single Family	575	645	-10.9%
Multi-Family	32	46	-30.4%
Commercial	212	203	4.4%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Sep-17	Sep-16	% Change
Residential Units	757	270	180.4%
Single Family	248	270	-8.1%
Multi-Family Units	509	0	100.0%
2017 Residential Units YTD			5,669
2016 Residential Units			5,725

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	Aug-17	Aug-16	% Change
DFW International Airport	6,006,666	6,696,407	-10.3%
2017 YTD Passengers			44,821,296
2016 Total Passengers			44,091,248

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Sep-17	Sep-16	% Change
Passenger Cars	9,320	10,484	-11.1%
Trucks	2,435	2,611	-6.7%
Total	11,755	13,095	-10.2%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Sep-17	Sep-16	Rate
DFW CMSA	229.056	221.923	3.2%
U.S. City Average	246.819	241.428	2.2%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 1st Quarter	U.S.Average=100
Composite (All Items)	99.0	
Grocery Items	101.3	
Housing	88.7	
Utilities	109.5	
Transportation	102.5	
Health Care	103.5	
Misc. Goods & Services	101.8	

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		3rdQ -17	3rdQ -16	% Change
Office	Occupancy Rate	80.30%	82.50%	-2.7%
	Rate/SF Class A	\$24.24	\$29.43	-17.6%
Industrial	Occupancy Rate	93.8%	94.2%	-0.4%
	Rate/SF	\$4.51	\$4.46	1.1%
Retail	Occupancy Rate	94.60%	93.1%	1.6%
	Rate/SF	\$15.98	\$14.69	8.8%
Fort Worth CBD	Occupancy Rate	87.00%	88.50%	-1.7%
	Rate/SF	\$25.81	\$25.38	1.7%
	Net Rentable/SF	8,273,594	9,365,503	-11.7%
Dallas CBD	Occupancy Rate	71.50%	73.50%	-2.7%
	Rate/SF	\$26.01	\$25.43	2.3%
	Net Rentable/SF	25,669,217	25,511,315	0.6%

Source: CBRE (2Q2017)

DRILLING ACTIVITY			
Well Starts	Aug-17	Aug-16	% Change
Tarrant County	2	0	N/A
* Barnett Shale	13	4	225.0%
* 2017 Well Starts YTD			67
* 2016 Well Starts			43
Rig Counts	Aug-17	Aug-16	% Change
Tarrant County	1	0	N/A
* Barnett Shale	5	4	25%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.