



| POPULATION | | | |
|---------------------------------|-----------|-----------|-----------|
| Area | 1990 | 2000 | 2017 |
| Dallas-Fort Worth-Arlington MSA | 4,111,750 | 5,309,277 | 7,102,796 |
| Tarrant County | 1,170,103 | 1,446,219 | 1,945,541 |
| Fort Worth | 447,619 | 534,694 | 812,238 |

Source: U.S. Census Bureau

| CIVILIAN LABOR FORCE (in thousands) | | | |
|-------------------------------------|---------|---------|----------|
| Fort Worth - Arlington MD | Aug-17 | Aug-16 | % Change |
| Total Labor Force | 1,226.6 | 1,205.8 | 1.7% |
| Employed | 1,178.2 | 1,155.6 | 2.0% |
| Unemployed | 48.4 | 51.2 | -5.5% |
| Unemployment Rate | 3.9% | 4.2% | -7.1% |

Source: Texas Workforce Commission

| NON-FARM WAGE & SALARY EMPLOYMENT | | | |
|-----------------------------------|-----------|-----------|----------|
| Fort Worth - Arlington MD | Aug-17 | Aug-16 | % Change |
| Total Nonagriculture | 1,035,100 | 1,009,300 | 2.6% |
| Mining & Construction | 71,400 | 71,100 | 0.4% |
| Retail Trade | 115,400 | 116,700 | -1.1% |
| Manufacturing | 96,300 | 92,700 | 3.9% |
| Trans., Warehousing & Utilities | 81,700 | 80,600 | 1.4% |
| Information | 11,300 | 11,600 | -2.6% |
| Financial Activities | 61,100 | 57,800 | 5.7% |
| Professional & Business Svcs. | 115,200 | 112,400 | 2.5% |
| Education & Health Services | 135,200 | 131,500 | 2.8% |
| Leisure & Hospitality | 123,900 | 117,500 | 5.4% |
| Other Services | 41,700 | 39,800 | 4.8% |
| Government | 129,800 | 127,500 | 1.8% |

Source: Texas Workforce Commission

| RESIDENTIAL REAL ESTATE | | | |
|----------------------------------|-----------|-----------|----------|
| MLS Activity | Aug-17 | Aug-16 | % Change |
| Collin County Sales | 1,735 | 1,689 | 2.7% |
| Collin County Median Sale Price | \$325,050 | \$306,000 | 6.2% |
| Dallas Sales | 1,140 | 1,087 | 4.9% |
| Dallas Median Sale Price | \$298,655 | \$285,000 | 4.8% |
| Denton County Sales | 1,568 | 1,525 | 2.8% |
| Denton County Median Sale Price | \$295,000 | \$269,285 | 9.5% |
| Fort Worth Sales | 1,229 | 1,203 | 2.2% |
| Fort Worth Median Sale Price | \$212,000 | \$190,000 | 11.6% |
| Tarrant County Sales | 2,747 | 2,775 | -1.0% |
| Tarrant County Median Sale Price | \$223,000 | \$201,000 | 10.9% |

Source: Texas A&M Real Estate Center

| PERMIT ACTIVITY | | | |
|-----------------|--------|--------|----------|
| Fort Worth | Sep-17 | Sep-16 | % Change |
| Single Family | 738 | 586 | 25.9% |
| Multi-Family | 33 | 212 | -84.4% |
| Commercial | 251 | 205 | 22.4% |

Source: City of Fort Worth

| HOUSING STARTS | | | |
|----------------------------|--------|--------|----------|
| Fort Worth | Sep-17 | Sep-16 | % Change |
| Residential Units | 1369 | 1007 | 35.9% |
| Single Family | 419 | 262 | 59.9% |
| Multi-Family Units | 950 | 745 | 27.5% |
| 2017 Residential Units YTD | | | 4,912 |
| 2016 Residential Units | | | 5,725 |

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

| PASSENGERS | | | |
|---------------------------|-----------|-----------|------------|
| Airport | Jul-17 | Jul-16 | % Change |
| DFW International Airport | 6,262,259 | 6,122,997 | 2.3% |
| 2017 YTD Passengers | | | 38,815,740 |
| 2016 Total Passengers | | | 38,395,841 |

Source: DFW Airport

| NEW AUTO SALES | | | |
|----------------|--------|--------|----------|
| DFW Area | Aug-17 | Aug-16 | % Change |
| Passenger Cars | 7,968 | 8,552 | -6.8% |
| Trucks | 2,196 | 2,317 | -5.2% |
| Total | 10,164 | 10,869 | -6.5% |

Source: "The Freeman Metroplex Recap"

| CONSUMER PRICE INDEX - URBAN (CPI-U) | | | |
|--------------------------------------|---------|---------|-----------|
| Base 1982-84=100 | CPI-U | CPI-U | Inflation |
| | Aug-17 | Aug-16 | Rate |
| DFW CMSA | 225.613 | 221.507 | 1.9% |
| U.S. City Average | 245.519 | 240.849 | 1.9% |

Source: Bureau of Labor Statistics

| ACCRA COST OF LIVING | | |
|------------------------|------------------|------------------|
| Fort Worth | 2017 1st Quarter | U.S. Average=100 |
| Composite (All Items) | | 88.0 |
| Grocery Items | | 98.5 |
| Housing | | 71.4 |
| Utilities | | 98.7 |
| Transportation | | 96.8 |
| Health Care | | 96.3 |
| Misc. Goods & Services | | 90.6 |

Source: ACCRA

| COMMERCIAL REAL ESTATE | | | | |
|------------------------|-----------------|------------|------------|----------|
| Dallas / Fort Worth | | 3rdQ -17 | 3rdQ-16 | % Change |
| Office | Occupancy Rate | 80.50% | 82.10% | -1.9% |
| | Rate/SF Class A | \$28.81 | \$19.56 | 47.3% |
| Industrial | Occupancy Rate | 93.3% | 93.6% | -0.3% |
| | Rate/SF | \$3.95 | \$4.35 | -9.2% |
| Retail | Occupancy Rate | 94.60% | 94.1% | 0.5% |
| | Rate/SF | \$15.25 | \$14.35 | 6.3% |
| Fort Worth CBD | Occupancy Rate | 87.00% | 88.60% | -1.8% |
| | Rate/SF | \$25.81 | \$24.26 | 6.4% |
| | Net Rentable/SF | 8,273,594 | 9,365,503 | -11.7% |
| Dallas CBD | Occupancy Rate | 71.50% | 74.90% | -4.5% |
| | Rate/SF | \$26.01 | \$23.80 | 9.3% |
| | Net Rentable/SF | 25,669,217 | 25,522,188 | 0.6% |

Source: CBRE (2Q2017)

| DRILLING ACTIVITY | | | |
|------------------------|--------|--------|----------|
| Well Starts | Aug-17 | Aug-16 | % Change |
| Tarrant County | 2 | 0 | N/A |
| * Barnett Shale | 13 | 4 | 225.0% |
| * 2017 Well Starts YTD | | | 67 |
| * 2016 Well Starts | | | 43 |
| Rig Counts | Aug-17 | Aug-16 | % Change |
| Tarrant County | 1 | 0 | N/A |
| * Barnett Shale | 5 | 4 | 25% |

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.