



| POPULATION | | | |
|---------------------------------|-----------|-----------|-----------|
| Area | 1990 | 2000 | 2016 |
| Dallas-Fort Worth-Arlington MSA | 4,111,750 | 5,309,277 | 7,102,796 |
| Tarrant County | 1,170,103 | 1,446,219 | 1,911,541 |
| Fort Worth | 447,619 | 534,694 | 792,727 |

Source: U.S. Census Bureau

| CIVILIAN LABOR FORCE (in thousands) | | | |
|-------------------------------------|---------|---------|----------|
| Fort Worth - Arlington MD | Dec-16 | Dec-15 | % Change |
| Total Labor Force | 1,217.9 | 1,190.1 | 2.3% |
| Employed | 1,171.2 | 1,144.8 | 2.3% |
| Unemployed | 46.7 | 45.3 | 3.1% |
| Unemployment Rate | 3.8% | 3.8% | 0.0% |

Source: Texas Workforce Commission

| NON-FARM WAGE & SALARY EMPLOYMENT | | | |
|-----------------------------------|-----------|-----------|----------|
| Fort Worth- Arlington MD | Dec-16 | Dec-15 | % Change |
| Total Nonagriculture | 1,028,500 | 1,010,300 | 1.8% |
| Mining & Construction | 73,200 | 71,000 | 3.1% |
| Retail Trade | 119,000 | 118,800 | 0.2% |
| Manufacturing | 93,500 | 94,600 | -1.2% |
| Trans., Warehousing & Utilities | 82,700 | 79,000 | 4.7% |
| Information | 11,400 | 11,600 | -1.7% |
| Financial Activities | 58,700 | 56,500 | 3.9% |
| Professional & Business Svcs. | 116,800 | 112,800 | 3.5% |
| Education & Health Services | 132,700 | 113,000 | 17.4% |
| Leisure & Hospitality | 114,900 | 114,000 | 0.8% |
| Other Services | 36,100 | 36,600 | -1.4% |
| Government | 137,600 | 135,600 | 1.5% |

Source: Texas Workforce Commission

| RESIDENTIAL REAL ESTATE | | | |
|----------------------------------|-----------|-----------|----------|
| MLS Activity | Jan-17 | Jan-16 | % Change |
| Collin County Sales | 880 | 840 | 4.8% |
| Collin County Median Sale Price | \$302,000 | \$277,000 | 9.0% |
| Dallas Sales | 694 | 633 | 9.6% |
| Dallas Median Sale Price | \$246,750 | \$230,000 | 7.3% |
| Denton County Sales | 737 | 697 | 5.7% |
| Denton County Median Sale Price | \$233,000 | \$192,000 | 21.4% |
| Fort Worth Sales | 635 | 687 | -7.6% |
| Fort Worth Median Sale Price | \$187,000 | \$164,950 | 13.4% |
| Tarrant County Sales | 1,482 | 1,533 | -3.3% |
| Tarrant County Median Sale Price | \$199,450 | \$175,000 | 14.0% |

Source: Texas A&M Real Estate Center

| PERMIT ACTIVITY | | | |
|-----------------|--------|--------|----------|
| Fort Worth | Feb-17 | Feb-16 | % Change |
| Single Family | 649 | 501 | 29.5% |
| Multi-Family | 49 | 13 | 276.9% |
| Commercial | 180 | 227 | -20.7% |

Source: City of Fort Worth

| HOUSING STARTS | | | |
|----------------------------|--------|--------|----------|
| Fort Worth | Feb-17 | Feb-16 | % Change |
| Residential Units | 334 | 217 | 53.9% |
| Single Family | 334 | 213 | 56.8% |
| Multi-Family Units | 0 | 4 | 0.0% |
| 2017 Residential Units YTD | | | 334 |
| 2016 Residential Units | | | 5,725 |

Source: City of Fort Worth

*North Texas Region - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

| PASSENGERS | | | |
|---------------------------|-----------|-----------|------------|
| Airport | Jan-17 | Dec-16 | % Change |
| DFW International Airport | 5,096,437 | 5,090,135 | 0.1% |
| 2017 YTD Passengers | | | 5,096,437 |
| 2016 Total Passengers | | | 65,201,922 |

Source: DFW Airport

| NEW AUTO SALES | | | |
|----------------|--------|--------|----------|
| DFW Area | Jan-17 | Jan-16 | % Change |
| Passenger Cars | 20,807 | 29,874 | -30.4% |
| Trucks | 6,988 | 6,128 | 14.0% |
| Total | 36,502 | 36,011 | 1.4% |

Source: "The Freeman Metroplex Recap"

| CONSUMER PRICE INDEX - URBAN (CPI-U) | | | |
|--------------------------------------|---------|---------|-----------|
| Base 1982-84=100 | CPI-U | CPI-U | Inflation |
| | Jan-17 | Jan-16 | Rate |
| DFW CMSA | 223.082 | 217.164 | 2.7% |
| U.S. City Average | 242.839 | 236.916 | 2.5% |

Source: Bureau of Labor Statistics

| ACCRA COST OF LIVING | | |
|------------------------|---------------------|------------------|
| Fort Worth | 2016 Annual Average | U.S. Average=100 |
| Composite (All Items) | | 102.3 |
| Grocery Items | | 92.6 |
| Housing | | 95.6 |
| Utilities | | 98.1 |
| Transportation | | 103.4 |
| Health Care | | 98.0 |
| Misc. Goods & Services | | 112.6 |

Source: ACCRA

| COMMERCIAL REAL ESTATE | | | | |
|------------------------|-----------------|------------|------------|----------|
| Dallas / Fort Worth | | 4thQ -16 | 4thQ-15 | % Change |
| Office | Occupancy Rate | 82.50% | 82.3% | 0.2% |
| | Rate/SF Class A | \$29.43 | \$21.90 | 34.4% |
| Industrial | Occupancy Rate | 94.1% | 93.2% | 1.0% |
| | Rate/SF | \$3.95 | \$4.32 | -8.6% |
| Retail | Occupancy Rate | 94.6% | 92.8% | 1.9% |
| | Rate/SF | \$13.14 | \$14.35 | -8.4% |
| Fort Worth CBD | Occupancy Rate | 83.70% | 89.4% | -6.4% |
| | Rate/SF | \$25.49 | \$25.45 | 0.2% |
| | Net Rentable/SF | 8,082,765 | 9,365,503 | -13.7% |
| Dallas CBD | Occupancy Rate | 72.10% | 76.3% | -5.5% |
| | Rate/SF | \$25.97 | \$21.89 | 18.6% |
| | Net Rentable/SF | 25,397,715 | 25,560,149 | -0.6% |

Source: CBRE (4Q2016)

| DRILLING ACTIVITY | | | |
|------------------------|--------|--------|----------|
| Well Starts | Dec-16 | Dec-15 | % Change |
| Tarrant County | 0 | 0 | 0.0% |
| * Barnett Shale | 6 | 1 | 500.0% |
| * 2016 Well Starts YTD | | | 79 |
| * 2015 Well Starts | | | 198 |
| Rig Counts | Dec-16 | Dec-15 | % Change |
| Tarrant County | 0 | 0 | 0.0% |
| * Barnett Shale | 1 | 4 | -75.0% |

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

*Dallas-Plano-Irving MD - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

*Fort Worth-Arlington MD - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.