



POPULATION			
Area	1990	2000	2016
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,911,541
Fort Worth	447,619	534,694	792,727

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-16	Dec-15	% Change
Total Labor Force	1,217.9	1,190.1	2.3%
Employed	1,171.2	1,144.8	2.3%
Unemployed	46.7	45.3	3.1%
Unemployment Rate	3.8%	3.8%	0.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Dec-16	Dec-15	% Change
Total Nonagriculture	1,028,500	1,010,300	1.8%
Mining & Construction	73,200	71,000	3.1%
Retail Trade	119,000	118,800	0.2%
Manufacturing	93,500	94,600	-1.2%
Trans., Warehousing & Utilities	82,700	79,000	4.7%
Information	11,400	11,600	-1.7%
Financial Activities	58,700	56,500	3.9%
Professional & Business Svcs.	116,800	112,800	3.5%
Education & Health Services	132,700	113,000	17.4%
Leisure & Hospitality	114,900	114,000	0.8%
Other Services	36,100	36,600	-1.4%
Government	137,600	135,600	1.5%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Dec-16	Dec-15	% Change
Collin County Sales	1,276	1,372	-7.0%
Collin County Median Sale Price	\$307,864	\$279,000	10.3%
Dallas Sales	911	1,041	-12.5%
Dallas Median Sale Price	\$270,500	\$255,000	6.1%
Denton County Sales	1,156	1,125	2.8%
Denton County Median Sale Price	\$281,000	\$257,950	8.9%
Fort Worth Sales	971	1,016	-4.4%
Fort Worth Median Sale Price	\$196,800	\$173,000	13.8%
Tarrant County Sales	2,154	2,209	-2.5%
Tarrant County Median Sale Price	\$205,000	\$181,500	12.9%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-16	Dec-15	% Change
Single Family	648	472	37.3%
Multi-Family	73	31	135.5%
Commercial	186	269	-30.9%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-16	Dec-15	% Change
Residential Units	343	228	50.4%
Single Family	343	228	50.4%
Multi-Family Units	0	0	0.0%
2016 Residential Units YTD			5,725
2015 Residential Units			5,972

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Jan-17	Dec-16	% Change
DFW International Airport	5,096,437	5,090,135	0.1%
2016 YTD Passengers			5,096,437
2016 Total Passengers			65,201,922

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Dec-16	Dec-15	% Change
Passenger Cars	27,234	19,011	43.3%
Trucks	6,661	17,000	-60.8%
Total	33,895	36,011	-5.9%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Dec-16	Dec-15	Rate
DFW CMSA	222.259	217.104	2.4%
U.S. City Average	243.032	238.041	2.1%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		U.S. Average=100
Fort Worth	2016 Annual Average	
Composite (All Items)		102.3
Grocery Items		92.6
Housing		95.6
Utilities		98.1
Transportation		103.4
Health Care		98.0
Misc. Goods & Services		112.6

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -16	4thQ-15	% Change
Office	Occupancy Rate	82.50%	82.3%	0.2%
	Rate/SF Class A	\$29.43	\$21.90	34.4%
Industrial	Occupancy Rate	94.1%	93.2%	1.0%
	Rate/SF	\$3.95	\$4.32	-8.6%
Retail	Occupancy Rate	94.6%	92.8%	1.9%
	Rate/SF	\$13.14	\$14.35	-8.4%
Fort Worth CBD	Occupancy Rate	83.70%	89.4%	-6.4%
	Rate/SF	\$25.49	\$25.45	0.2%
	Net Rentable/SF	8,082,765	9,365,503	-13.7%
Dallas CBD	Occupancy Rate	72.10%	76.3%	-5.5%
	Rate/SF	\$25.97	\$21.89	18.6%
	Net Rentable/SF	25,397,715	25,560,149	-0.6%

Source: CBRE (4Q2016)

DRILLING ACTIVITY			
Well Starts	Dec-16	Dec-15	% Change
Tarrant County	0	0	0.0%
* Barnett Shale	6	1	500.0%
* 2016 Well Starts YTD			79
* 2015 Well Starts			198
Rig Counts	Dec-16	Dec-15	% Change
Tarrant County	0	0	0.0%
* Barnett Shale	1	4	-75.0%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.