



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Dec-17	Dec-16	% Change
Total Labor Force	1,240.5	1,212.0	2.4%
Employed	1,201.3	1,165.6	3.1%
Unemployed	39.2	46.4	-15.5%
Unemployment Rate	3.2%	3.8%	-15.8%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	Dec-17	Dec-16	% Change
Total Nonagriculture	1,057,000	1,028,500	2.8%
Mining & Construction	70,900	73,200	-3.1%
Retail Trade	119,300	119,000	0.3%
Manufacturing	96,900	93,500	3.6%
Trans., Warehousing & Utilities	85,000	82,700	2.8%
Information	11,300	11,400	-0.9%
Financial Activities	61,400	58,700	4.6%
Professional & Business Svcs.	118,900	116,800	1.8%
Education & Health Services	135,900	132,700	2.4%
Leisure & Hospitality	120,500	114,900	4.9%
Other Services	41,100	36,100	13.9%
Government	142,100	137,600	3.3%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Dec-17	Dec-16	% Change
Collin County Sales	1,422	1,277	11.4%
Collin County Median Sale Price	\$325,000	\$310,000	4.8%
Dallas Sales	1,043	918	13.6%
Dallas Median Sale Price	\$302,900	\$265,000	14.3%
Denton County Sales	1,214	1,156	5.0%
Denton County Median Sale Price	\$295,000	\$280,750	5.1%
Fort Worth Sales	1,105	987	12.0%
Fort Worth Median Sale Price	\$215,454	\$196,800	9.5%
Tarrant County Sales	2,215	2,168	2.2%
Tarrant County Median Sale Price	\$225,000	\$205,000	9.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Dec-17	Dec-16	% Change
Single Family	589	648	-9.1%
Multi-Family	16	73	-78.1%
Commercial	166	186	-10.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Dec-17	Dec-16	% Change
Residential Units	355	343	3.5%
Single Family	343	343	0.0%
Multi-Family Units	12	0	100.0%
2017 Residential Units YTD			6,024
2016 Residential Units			6,482

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Dec-17	Dec-16	% Change
DFW International Airport	5,599,335	5,324,018	5.2%
2017 YTD Passengers			67,092,224
2016 Total Passengers			65,598,618

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Dec-17	Dec-16	% Change
Passenger Cars	25,378	27,234	-6.8%
Trucks	6,439	6,661	-3.3%
Total	31,817	33,895	-6.1%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U		Inflation Rate
	Dec-17	Dec-16	
DFW CMSA	229.352	222.259	3.2%
U.S. City Average	244.076	238.778	2.2%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 3rd Quarter	U.S. Average=100
Composite (All Items)		99.0
Grocery Items		101.3
Housing		88.7
Utilities		109.5
Transportation		102.5
Health Care		103.5
Misc. Goods & Services		101.8

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -17	4thQ -16	% Change
Office	Occupancy Rate	80.40%	82.50%	-2.5%
	Rate/SF Class A	\$24.48	\$29.43	-16.8%
Industrial	Occupancy Rate	93.6%	94.1%	-0.5%
	Rate/SF	\$4.01	\$3.95	1.5%
Retail	Occupancy Rate	94.60%	94.3%	0.3%
	Rate/SF	\$15.83	\$14.57	8.6%
Fort Worth CBD	Occupancy Rate	87.10%	83.70%	4.1%
	Rate/SF	\$25.62	\$25.49	0.5%
	Net Rentable/SF	8,408,884	8,082,765	4.0%
Dallas CBD	Occupancy Rate	71.40%	72.10%	-1.0%
	Rate/SF	\$26.02	\$25.97	0.2%
	Net Rentable/SF	25,838,939	25,397,715	1.7%

Source: CBRE (4Q2017)

DRILLING ACTIVITY			
Well Starts	Jan-18	Jan-17	% Change
Tarrant County	2	0	N/A
* Barnett Shale	13	6	116.7%
* 2017 Well Starts YTD			129
* 2016 Well Starts			43
Rig Counts	Jan-18	Jan-17	% Change
Tarrant County	0	0	N/A
* Barnett Shale	1	1	0%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.