



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	May-17	May-16	% Change
Total Labor Force	1,224.5	1,197.3	2.3%
Employed	1,177.9	1,152.7	2.2%
Unemployed	46.5	44.6	4.3%
Unemployment Rate	3.8%	3.7%	2.7%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth - Arlington MD	May-17	May-16	% Change
Total Nonagriculture	1,036,400	1,011,000	2.5%
Mining & Construction	70,100	69,800	0.4%
Retail Trade	116,300	114,400	1.7%
Manufacturing	93,900	92,100	2.0%
Trans., Warehousing & Utilities	80,900	24,300	232.9%
Information	11,400	12,000	-5.0%
Financial Activities	59,600	57,400	3.8%
Professional & Business Svcs.	112,100	111,300	0.7%
Education & Health Services	136,300	130,900	4.1%
Leisure & Hospitality	122,500	117,000	4.7%
Other Services	41,600	39,800	4.5%
Government	139,500	137,700	1.3%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	May-17	May-16	% Change
Collin County Sales	1,715	1,359	26.2%
Collin County Median Sale Price	\$340,000	\$310,000	9.7%
Dallas Sales	1,298	1,211	7.2%
Dallas Median Sale Price	\$340,000	\$290,000	17.2%
Denton County Sales	1,474	1,431	3.0%
Denton County Median Sale Price	\$301,000	\$277,715	8.4%
Fort Worth Sales	1,174	1,112	5.6%
Fort Worth Median Sale Price	\$211,000	\$187,000	12.8%
Tarrant County Sales	2,752	2,478	11.1%
Tarrant County Median Sale Price	\$223,225	\$200,000	11.6%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Jun-17	Jun-16	% Change
Single Family	785	737	6.5%
Multi-Family	135	124	8.9%
Commercial	104	281	-63.0%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Jun-17	Jun-16	% Change
Residential Units	611	1077	-43.3%
Single Family	499	439	13.7%
Multi-Family Units	112	638	0.0%
2017 Residential Units YTD			2,369
2016 Residential Units			5,725

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.

PASSENGERS			
Airport	May-17	May-16	% Change
DFW International Airport	5,784,245	5,649,507	2.4%
2017 YTD Passengers			26,519,361
2016 Total Passengers			65,201,922

Source: DFW Airport

NEW AUTO SALES			
DFW Area	May-17	May-16	% Change
Passenger Cars	7,593	10,217	-25.7%
Trucks	2,380	2,909	-18.2%
Total	9,973	13,126	-24.0%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	May-17	May-16	Rate
DFW CMSA	225.264	220.717	2.1%
U.S. City Average	244.733	240.229	1.9%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		
Fort Worth	2017 1st Quarter	U.S. Average=100
Composite (All Items)		89.8
Grocery Items		99.0
Housing		79.3
Utilities		94.7
Transportation		98.7
Health Care		99.5
Misc. Goods & Services		89.5

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		2ndQ -17	2ndQ-16	% Change
Office	Occupancy Rate	80.50%	82.10%	-1.9%
	Rate/SF Class A	\$28.81	\$19.56	47.3%
Industrial	Occupancy Rate	93.3%	93.6%	-0.3%
	Rate/SF	\$3.95	\$4.35	-9.2%
Retail	Occupancy Rate	94.60%	94.1%	0.5%
	Rate/SF	\$15.25	\$14.35	6.3%
Fort Worth CBD	Occupancy Rate	87.30%	88.60%	-1.5%
	Rate/SF	\$25.81	\$24.26	6.4%
	Net Rentable/SF	8,368,345	9,365,503	-10.6%
Dallas CBD	Occupancy Rate	72.50%	74.90%	-3.2%
	Rate/SF	\$28.51	\$23.80	19.8%
	Net Rentable/SF	25,453,584	25,522,188	-0.3%

Source: CBRE (4Q2016)

DRILLING ACTIVITY			
Well Starts	Jun-17	Jun-16	% Change
Tarrant County	1	1	0.0%
* Barnett Shale	11	4	175.0%
* 2017 Well Starts YTD			67
* 2016 Well Starts			43
Rig Counts	Jun-17	Jun-16	% Change
Tarrant County	1	0	100.0%
* Barnett Shale	4	4	0%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.