



POPULATION			
Area	1990	2000	2015
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	6,810,913
Tarrant County	1,170,103	1,446,219	1,911,541
Fort Worth	447,619	534,694	792,727

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Feb-16	Feb-15	% Change
Total Labor Force	1,191.4	1,175.1	1.4%
Employed	1,145.5	1,124.8	1.8%
Unemployed	45.9	50.3	-8.7%
Unemployment Rate	3.9%	4.3%	-9.3%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Feb-16	Feb-15	% Change
Total Nonagriculture	994,200	983,400	1.1%
Mining & Construction	69,000	73,100	-5.6%
Retail Trade	113,000	110,700	2.1%
Manufacturing	93,900	97,300	-3.5%
Trans., Warehousing & Utilities	77,300	74,800	3.3%
Information	11,500	11,900	-3.4%
Financial Activities	56,300	55,300	1.8%
Professional & Business Svcs.	110,600	108,900	1.6%
Education & Health Services	128,600	125,200	2.7%
Leisure & Hospitality	112,500	106,800	5.3%
Other Services	36,000	37,600	-4.3%
Government	134,800	133,300	1.1%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Feb-16	Feb-15	% Change
Collin County Sales	987	900	9.7%
Collin County Median Sale Price	\$282,750	\$265,050	6.7%
Dallas Sales	879	800	9.9%
Dallas Median Sale Price	\$244,500	\$240,000	1.9%
Denton County Sales	968	803	20.5%
Denton County Median Sale Price	\$247,250	\$228,736	8.1%
Fort Worth Sales	789	664	18.8%
Fort Worth Median Sale Price	\$171,000	\$165,000	3.6%
Tarrant County Sales	1,798	1,475	21.9%
Tarrant County Median Sale Price	\$181,500	\$169,950	6.8%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Mar-16	Mar-15	% Change
Single Family	679	603	12.6%
Multi-Family	39	12	225.0%
Commercial	203	168	20.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Mar-16	Mar-15	% Change
Residential Units	602	310	94.2%
Single Family	290	310	-6.5%
Multi-Family Units	312	4	7700.0%
2016 Residential Units YTD			819
2015 Residential Units			5,972

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Jan-16	Jan-15	% Change
DFW International Airport	4,970,961	4,901,943	1.4%
2016 YTD Passengers			4,901,943
2015 Total Passengers			64,174,163

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Feb-16	Feb-15	% Change
Passenger Cars	24,387	16,047	52.0%
Trucks	5,381	9,995	-46.2%
Total	29,768	26,042	14.3%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Feb-16	Feb-15	Rate
DFW CMSA	217.487	214.899	1.2%
U.S. City Average	237.111	234.722	1.0%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		U.S. Average=100
Fort Worth	2015 Annual Average	
Composite (All Items)		102.8
Grocery Items		91.7
Housing		99.3
Utilities		95.1
Transportation		101.0
Health Care		101.6
Misc. Goods & Services		113.3

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		1stQ -16	1stQ-15	% Change
Office	Occupancy Rate	82.10%	81.7%	0.5%
	Rate/SF Class A	\$19.56	\$20.70	-5.5%
Industrial	Occupancy Rate	93.3%	92.7%	0.6%
	Rate/SF	\$4.33	\$4.17	3.8%
Retail	Occupancy Rate	93.8%	92.4%	1.5%
	Rate/SF	\$12.99	\$13.86	-6.3%
Fort Worth CBD	Occupancy Rate	88.60%	85.4%	3.7%
	Rate/SF	\$24.26	\$26.27	-7.7%
	Net Rentable/SF	9,365,503	9,438,193	-0.8%
Dallas CBD	Occupancy Rate	74.90%	74.6%	0.4%
	Rate/SF	\$23.80	\$21.57	10.3%
	Net Rentable/SF	25,522,188	25,663,223	-0.5%

Source: CBRE (1Q2015)

DRILLING ACTIVITY			
Well Starts	Feb-16	Feb-15	% Change
Tarrant County	1	6	-83.3%
* Barnett Shale	10	22	-54.5%
* 2015 Well Starts YTD			21
* 2015 Well Starts			198
Rig Counts	Feb-16	Feb-15	% Change
Tarrant County	1	2	-50.0%
* Barnett Shale	3	6	-50.0%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.