



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,911,541
Fort Worth	447,619	534,694	792,727

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Feb-17	Feb-16	% Change
Total Labor Force	1,223.6	1,188.3	3.0%
Employed	1,169.9	1,141.2	2.5%
Unemployed	53.7	47.1	14.0%
Unemployment Rate	4.4%	4.0%	10.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Feb-17	Feb-16	% Change
Total Nonagriculture	1,022,200	994,400	2.8%
Mining & Construction	70,700	69,500	1.7%
Retail Trade	115,100	113,000	1.9%
Manufacturing	93,200	92,100	1.2%
Trans., Warehousing & Utilities	82,400	77,900	5.8%
Information	11,300	11,700	-3.4%
Financial Activities	58,400	57,100	2.3%
Professional & Business Svcs.	112,200	110,100	1.9%
Education & Health Services	133,900	129,500	3.4%
Leisure & Hospitality	116,400	109,600	6.2%
Other Services	40,300	38,500	4.7%
Government	138,200	135,700	1.8%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Feb-17	Feb-16	% Change
Collin County Sales	1,032	991	4.1%
Collin County Median Sale Price	\$320,000	\$283,000	13.1%
Dallas Sales	798	868	-8.1%
Dallas Median Sale Price	\$275,000	\$244,000	12.7%
Denton County Sales	916	957	-4.3%
Denton County Median Sale Price	\$283,000	\$245,000	15.5%
Fort Worth Sales	801	781	2.6%
Fort Worth Median Sale Price	\$195,000	\$172,500	13.0%
Tarrant County Sales	1,794	1,779	0.8%
Tarrant County Median Sale Price	\$210,000	\$182,000	15.4%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	Mar-17	Mar-16	% Change
Single Family	1,005	679	48.0%
Multi-Family	42	39	7.7%
Commercial	205	203	1.0%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	Mar-17	Mar-16	% Change
Residential Units	628	602	4.3%
Single Family	600	290	106.9%
Multi-Family Units	28	312	0.0%
2017 Residential Units YTD			962
2016 Residential Units			5,725

Source: City of Fort Worth

**\*North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Feb-17	Feb-16	% Change
DFW International Airport	4,734,748	4,842,430	-2.2%
2017 YTD Passengers			9,831,185
2016 Total Passengers			65,201,922

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Feb-17	Feb-16	% Change
Passenger Cars	22,524	24,387	-7.6%
Trucks	5,566	5,381	3.4%
Total	28,090	28,768	-2.4%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation Rate
	Mar-17	Mar-16	
DFW CMSA	223.782	218.877	2.2%
U.S. City Average	243.801	238.132	2.4%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		U.S. Average=100
Fort Worth	2016 Annual Average	
Composite (All Items)		102.3
Grocery Items		92.6
Housing		95.6
Utilities		98.1
Transportation		103.4
Health Care		98.0
Misc. Goods & Services		112.6

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -16	4thQ-15	% Change
Office	Occupancy Rate	82.50%	82.3%	0.2%
	Rate/SF Class A	\$29.43	\$21.90	34.4%
Industrial	Occupancy Rate	94.1%	93.2%	1.0%
	Rate/SF	\$3.95	\$4.32	-8.6%
Retail	Occupancy Rate	94.6%	92.8%	1.9%
	Rate/SF	\$13.14	\$14.35	-8.4%
Fort Worth CBD	Occupancy Rate	83.70%	89.4%	-6.4%
	Rate/SF	\$25.49	\$25.45	0.2%
	Net Rentable/SF	8,082,765	9,365,503	-13.7%
Dallas CBD	Occupancy Rate	72.10%	76.3%	-5.5%
	Rate/SF	\$25.97	\$21.89	18.6%
	Net Rentable/SF	25,397,715	25,560,149	-0.6%

Source: CBRE (4Q2016)

DRILLING ACTIVITY			
Well Starts	Mar-17	Mar-16	% Change
Tarrant County	0	3	0.0%
* Barnett Shale	5	8	-37.5%
* 2017 Well Starts YTD			20
* 2015 Well Starts			##
Rig Counts	Mar-17	Mar-16	% Change
Tarrant County	0	1	0.0%
* Barnett Shale	2	4	-50.0%

Source: RigData (\* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

**\*Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

**\*Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.