



POPULATION			
Area	1990	2000	2017
Dallas-Fort Worth-Arlington MSA	4,111,750	5,309,277	7,102,796
Tarrant County	1,170,103	1,446,219	1,945,541
Fort Worth	447,619	534,694	812,238

Source: U.S. Census Bureau

CIVILIAN LABOR FORCE (in thousands)			
Fort Worth - Arlington MD	Apr-17	Apr-16	% Change
Total Labor Force	1,228.0	1,195.7	2.7%
Employed	1,180.7	1,150.5	2.6%
Unemployed	47.3	44.9	5.3%
Unemployment Rate	3.8%	3.8%	0.0%

Source: Texas Workforce Commission

NON-FARM WAGE & SALARY EMPLOYMENT			
Fort Worth- Arlington MD	Apr-17	Apr-16	% Change
Total Nonagriculture	1,031,800	1,006,000	2.6%
Mining & Construction	68,900	70,200	-1.9%
Retail Trade	116,400	114,000	2.1%
Manufacturing	93,400	92,200	1.3%
Trans., Warehousing & Utilities	81,800	78,300	4.5%
Information	11,400	11,900	-4.2%
Financial Activities	59,400	57,400	3.5%
Professional & Business Svcs.	113,100	111,300	1.6%
Education & Health Services	136,100	130,300	4.5%
Leisure & Hospitality	121,000	114,900	5.3%
Other Services	40,900	39,100	4.6%
Government	138,600	136,600	1.5%

Source: Texas Workforce Commission

RESIDENTIAL REAL ESTATE			
MLS Activity	Apr-17	Apr-16	% Change
Collin County Sales	1,387	1,276	8.7%
Collin County Median Sale Price	\$330,000	\$301,000	9.6%
Dallas Sales	1,093	1,062	2.9%
Dallas Median Sale Price	\$309,000	\$290,000	6.6%
Denton County Sales	1,242	1,230	1.0%
Denton County Median Sale Price	\$295,000	\$265,000	11.3%
Fort Worth Sales	1,052	1,078	-2.4%
Fort Worth Median Sale Price	\$205,000	\$178,900	14.6%
Tarrant County Sales	2,338	2,371	-1.4%
Tarrant County Median Sale Price	\$217,075	\$190,050	14.2%

Source: Texas A&M Real Estate Center

PERMIT ACTIVITY			
Fort Worth	May-17	May-16	% Change
Single Family	763	601	27.0%
Multi-Family	43	98	-56.1%
Commercial	218	210	3.8%

Source: City of Fort Worth

HOUSING STARTS			
Fort Worth	May-17	May-16	% Change
Residential Units	796	278	186.3%
Single Family	475	278	70.9%
Multi-Family Units	321	0	0.0%
2017 Residential Units YTD			1,758
2016 Residential Units			5,725

Source: City of Fort Worth

***North Texas Region** - The North Texas Region includes Collin, Dallas, Denton, Ellis, Erath, Hood, Hunt, Johnson, Kaufman, Navarro, Palo Pinto, Parker, Rockwall, Somervell, Tarrant, and Wise counties.

PASSENGERS			
Airport	Apr-17	Apr-16	% Change
DFW International Airport	5,221,068	5,263,641	-0.8%
2017 YTD Passengers			20,735,116
2016 Total Passengers			65,201,922

Source: DFW Airport

NEW AUTO SALES			
DFW Area	Mar-17	Mar-16	% Change
Passenger Cars	27,293	25,522	6.9%
Trucks	7,173	6,329	13.3%
Total	34,466	31,851	8.2%

Source: "The Freeman Metroplex Recap"

CONSUMER PRICE INDEX - URBAN (CPI-U)			
Base 1982-84=100	CPI-U	CPI-U	Inflation
	Apr-17	Apr-16	Rate
DFW CMSA	223.782	218.877	2.2%
U.S. City Average	244.524	239.261	2.2%

Source: Bureau of Labor Statistics

ACCRA COST OF LIVING		U.S. Average=100
Fort Worth	2016 Annual Average	
Composite (All Items)		102.3
Grocery Items		92.6
Housing		95.6
Utilities		98.1
Transportation		103.4
Health Care		98.0
Misc. Goods & Services		112.6

Source: ACCRA

COMMERCIAL REAL ESTATE				
Dallas / Fort Worth		4thQ -16	4thQ-15	% Change
Office	Occupancy Rate	82.50%	82.3%	0.2%
	Rate/SF Class A	\$29.43	\$21.90	34.4%
Industrial	Occupancy Rate	94.1%	93.2%	1.0%
	Rate/SF	\$3.95	\$4.32	-8.6%
Retail	Occupancy Rate	94.6%	92.8%	1.9%
	Rate/SF	\$13.14	\$14.35	-8.4%
Fort Worth CBD	Occupancy Rate	83.70%	89.4%	-6.4%
	Rate/SF	\$25.49	\$25.45	0.2%
	Net Rentable/SF	8,082,765	9,365,503	-13.7%
Dallas CBD	Occupancy Rate	72.10%	76.3%	-5.5%
	Rate/SF	\$25.97	\$21.89	18.6%
	Net Rentable/SF	25,397,715	25,560,149	-0.6%

Source: CBRE (4Q2016)

DRILLING ACTIVITY			
Well Starts	Apr-17	Apr-16	% Change
Tarrant County	7	1	0.0%
* Barnett Shale	0	0	0.0%
* 2017 Well Starts YTD			27
* 2016 Well Starts			198
Rig Counts	Apr-17	Apr-16	% Change
Tarrant County	1	0	0.0%
* Barnett Shale	0	0	0%

Source: RigData (* Barnett Shale represents everything in East Newark Field for purposes of this report - 23 counties)

***Dallas-Plano-Irving MD** - Dallas Metropolitan Division includes Collin, Dallas, Delta, Denton, Ellis, Hunt, Kaufman and Rockwall counties.

***Fort Worth-Arlington MD** - Fort Worth MD includes Johnson, Parker, Tarrant and Wise counties.

Information gathered and compiled by the Fort Worth Chamber of Commerce.